# ICPSR Inter-university Consortium for Political and Social Research

# Annual Report, 1991-1992

# Inter-university Consortium for Political and Social Research

## ICPSR 4006

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March 2004



The Inter-university Consortium for Political and Social Research (ICPSR) was established in 1962 to serve social scientists around the world by providing a central repository and dissemination service for machine-readable social science data, training facilities in basic and advanced techniques of quantitative social analysis, and resources that facilitate the use of advanced computer technology by social scientists. Headquarters and central staff are located in the Institute for Social Research at the University of Michigan, where ICPSR maintains the world's largest archive of computer-based research and instructional data for the social sciences.

Founded originally as a partnership between the Survey Research Center at the University of Michigan and 21 universities in the United States, the Consortium now includes among its members over 370 colleges and universities located in 17 countries throughout the world. Scholars are able to share common data resources, to interact and study together in the ICPSR training programs, and to utilize a common set of technical aids. The goal of ICPSR is to maximize the availability and utilization of social science resources and to minimize the inconvenience and cost of teaching and studying social and historical phenomena.

ICPSR member institutions pay annual dues which entitle faculty, staff, and students to acquire the full range of services provided by ICPSR. A Council, composed of leading scholars from many areas of social inquiry, is elected by the membership to oversee the administration and organizational policies of ICPSR. Through this unique structure of institutional affiliation governed and guided by scholars themselves, ICPSR stands as a proven example of the benefits derived from scientific cooperation and partnership.



Institute for Social Research at the University of Michigan

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## REPORT OF THE EXECUTIVE DIRECTOR



mong the purposes of an Annual Report is to convey to stakeholders a sense of the issues their organization must address in the coming year. However, one of the things I have learned in a year on the job is that, given the diversity of the Consortium's activities and its membership, it is impossible to anticipate each of the major issues that ICPSR will face.

Nevertheless, I have selected a few of the questions that are already on the agenda for ICPSR Council and staff, and I invite the membership to help us consider these questions. I am endlessly grateful to the ICPSR Council, which has served as an unfailing source of experience, wisdom, and foresight in addressing such issues, and to the ICPSR staff, which has accommodated itself to its new leadership with grace, intelligence, and patience.

**Collection enhancement.** ICPSR's data holdings are clearly impressive in scope, as any reader of our annual catalog, the *ICPSR Guide to Resources and Services*, will note. Indeed, the data archive has, through careful planning and management, grown and diversified steadily over the course of ICPSR's 30-year history, and it now stands as an unparalleled resource for the scholarly research community. The collection continues to be particularly strong in areas such as political science, sociology, and demography, and users from these disciplines consistently rely on ICPSR to maintain existing data series, to release and upgrade datasets as promptly as possible, and to acquire related data when they become available.

However, we must intensify our efforts to extend and to enrich the holdings across the broader spectrum of the social sciences and to anticipate demands for data from a variety of new areas. We hope to augment ICPSR's holdings of education data with databases derived from administrative records, surveys of historical importance (such as the early Coleman studies), and records from experiments conducted in schools all over the country. Our specialized criminal justice and aging archives provide models for how we might build such an education archive.

We have also launched an initiative to strengthen ICPSR's non-U.S. data holdings in order to facilitate research into questions about international events and relations and the global economic system — questions that require specialized data resources beyond the scope of ICPSR's current collection. Several important issues arise: Which non-U.S. datasets could and should ICPSR acquire for its members? What priority should be given to acquiring non-U.S. data? To what extent should ICPSR rely on data archives in other countries to make needed datasets available to ICPSR members? And, finally, is the concept of an "international data cooperative" feasible in a world with Internet connectivity but with legal and political barriers to transmittal of information?



Richard C. Rockwell



The data archive has, through careful planning and management, grown and diversified steadily over the course of ICPSR's 30-year history, and it now stands as an unparalleled resource for the scholarly research community. Users consistently rely on ICPSR to maintain existing data series, to release and upgrade datasets as promptly as possible, and to acquire related data when they become available. echnology. ICPSR's present array of distribution media is as wide as we have ever employed, and we continue to experiment with new modes of data delivery. From a management point of view, of course, restricting our media to a limited variety of current technologies makes great sense. However, we recognize that users will migrate to newer technologies at different paces and that we have an obligation to continue to service institutions that have not yet migrated. The fact that we cannot easily delete a service when we add a new one puts a damper on technological innovation. How can ICPSR best offer new media for data delivery while retaining the capacity to serve users who have not yet migrated to the new media? At what point should ICPSR declare that it will no longer distribute data through an old technology?

Many ICPSR users want us to move more rapidly towards distribution of data over the Internet network, and work proceeds in that direction. The potential of this technology is considerable: it provides users "instant" access to datasets and virtually eliminates the hands-on process of filling an institution's order for tapes. However, technical problems at the users' end in terms of connectivity to the Internet, installation of necessary software, and adequate disk space must be resolved for this data transmittal mode to function smoothly. The issue is a complicated one for ICPSR as well. How, for instance, should we format a dataset so that it can be easily received and read by all of the computer systems that we must service? In addition, an organizational issue is involved: What is the most effective way for the Official Representative on a campus to be of aid to a user who is directly downloading a dataset?

**Documentation.** Machine-readable documentation is a boon to ICPSR and, we believe, to most users. We have heavily invested in state-of-the-art scanning equipment with both Optical Character Recognition (OCR) and bit-mapped image scanning capabilities. Machine-readable documentation has the potential to reduce costs, and it also provides the user with the capacity to search the documentation and to print off sections only when needed. Yet, these advantages have not resulted in sharply reduced reliance on eye-readable codebooks. Is there some way in which ICPSR could provide machine-readable documentation that would better satisfy users' needs and allow us to avoid printing codebooks? Is there a need for software explicitly designed to search ICPSR machine-readable documentation?

**Confidentiality.** ICPSR has always been committed to preserving the anonymity of survey respondents. The problem is that some new datasets challenge our previous methods of abiding by our commitment to confidentiality. "Contextual" data, for instance, which provide aggregate information on the area in which a respondent lives as well as the respondent's responses to survey questions, may make it theoretically possible to re-identify the respondent.

## REPORT OF THE EXECUTIVE DIRECTOR



CPSR's present array of distribution media is as wide as we have ever employed, and we continue to experiment with new modes of data delivery. How can ICPSR best offer new media for data delivery while retaining the capacity to serve users who have not yet migrated to the new media? At what point should ICPSR declare that it will no longer distribute data through an old technology? ocioeconomic context matters a great deal, as most paradigms in the social sciences tell us, and there is every reason to believe that having contextual data attached to individual data will enhance researchers' analytical power. However, original Principal Investigators currently control the distribution of contextualized datasets in order to control the formidable confidentiality problems. Should ICPSR make an effort to become a distributor of such datasets, and, if so, what kinds of restrictions on their distribution would be tolerated by the membership?

Another confidentiality problem arises with respect to administrative and experimental records datasets. In many cases the information is so rich that, even assuming anonymity, a company, a school, or a hospital might easily be re-identified. Some might contend that institutions do not have the same claim to confidentiality of their responses as do individuals, but confidentiality has often been promised to them. If the data are to be made available to wider research communities, we have to find new ways to guarantee confidentiality. One of the ways worth considering is remote analysis of such data: The user would sign on to ICPSR's computer and conduct analysis using our equipment and our software, receiving only the results. Is this a service the membership would value?

Throughout this report I have alluded to an overriding concern: There are limits to what ICPSR can accomplish. The limits are largely financial. How can services be added and improved, holdings expanded, and the Summer Training Program further enriched within a limited budget — while continuing to provide the services expected of us? This question must be answered with the awareness that ICPSR is doing more than ever before; for example, during the past year the volume of data supplied to members outpaced the previous year's total by 34 percent. To be sure, we can raise additional funding for some of what we need to do, but it is not realistic to look for major infusions of funding for our core activities. Where ought we to put those limits into effect, and what ought we to consider sacrificing in the interest of overall improvement in services to members? This is an unpopular question, but one we need to ask.

I have chosen these sets of complex issues from among many that ICPSR is now addressing; final decisions have not yet been made on any one question. We welcome your ideas and comments and, as always, we value your continued involvement in Consortium activities.

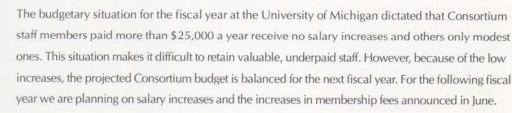
Richard C. Rockwell ICPSR Executive Director

## REPORT OF THE COUNCIL CHAIR



n September of 1991, for only the fourth time in its thirty-year history, a new Executive Director assumed the leadership of the Inter-university Consortium for Political and Social Research. By all accounts the transition from Jerry Clubb to Richard Rockwell has been remarkably smooth. The Consortium continues to enjoy the good fortune of strong leadership.

With the appointment of a new Executive Director to a five-year term, the ICPSR Council also initiated a formal, annual evaluation of the job performance of the Executive Director. In the summer of 1992 we began a process of evaluation which included my requesting a statement from Richard on his activities since taking office, an invitation to all staff of ICPSR to provide me with comments on the past year's performance by the Executive Director, and finally my preparing a written report summarizing the Council's evaluation. This report served as a partial basis for a discussion that Richard, Harold Jacobson (Director of the Center for Political Studies), and I held late in July. My initial reaction is that this evaluation process worked well. It is valuable to review in a formal way the performance of the Executive Director and ICPSR more generally.



To its credit, ICPSR has in recent years greatly increased the volume of activity in archiving, servicing, and education with only modest changes in budget and staff size. It seems most unlikely that this combination of trends can continue. Since almost all the pressure on the organization is to expand existing services and add new ones, increases in budget and staff are essential. It is the responsibility of the staff, the Council, and the member institutions to guide and oversee future development in these areas. Intelligent, controlled growth is necessary to fulfill ICPSR's several missions efficiently.

There are two main areas, technology and archiving, where many small, perhaps unrelated, decisions will affect how the Consortium performs and what role it plays in the academic community. The technological aspects of the Consortium's activities do not seem susceptible to broad principles of evaluation. There are endless opportunities to upgrade equipment and processing, and yet efficiency accrues only after a particular technology is in place for a while. In some compromise between mindless fascination with the next technological advance and the resistance to change lie the incremental adjustments that emerge as policy in a confusing environment.



William H. Flanigan

## REPORT OF THE COUNCIL CHAIR



CPSR has in recent years greatly increased the volume of activity in archiving, servicing, and education with only modest changes in budget and staff size. It is the responsibility of the staff, the Council, and the member institutions to guide and oversee future development in these areas. Intelligent, controlled growth is necessary to fulfill ICPSR's several missions efficiently. he Consortium maintains so many complex technical connections with so many dissimilar organizations that we can safely say no decisions on technological change will be reached easily. Clearly, we must retain the capacity to deal with member institutions with vastly different technical resources and demands.

The future archiving activity of the Consortium may be more readily guided by some general principles, but difficult issues must be settled if a consensus is to emerge on how to proceed. Perhaps the broadest issue focuses on the scope of the data archive. Should ICPSR archive "everything" in the realm of social data or become selective on the basis of quality of study, frequency of use, etc.? Should it continually expand the scope of the archive or concentrate resources on maintaining existing data series? The answers to such questions may vary from one substantive area of the archive to another and, indeed, do vary in a particular area over time. By far the most crucial information for guiding archival development is feedback from users.

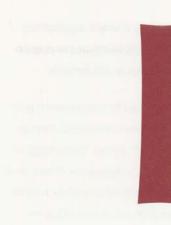
During the past three decades the Consortium has grown from a dozen or so member institutions to the present organization of several hundred members without much attention to the increasingly complex relationships between the organization and its clientele. Originally, the users of the Consortium's services were quite adequately represented by a single faculty member from each institution at an annual meeting. Today, the consumers of ICPSR services and resources number in the thousands and are extremely diverse. The governance structure represents member institutions but not, for the most part, the users of Consortium services. The governance structure is blended with what might be called the service structure, and neither is closely related to educational activities. We are asking our clientele to help us evaluate the overall structure of the Consortium and to make suggestions for change or for maintaining the present arrangements. In the months ahead we will form a task force to address these topics.

During the past year, Council accepted with regret the resignation of Maris Vinovskis, who assumed a position with the U.S. Department of Education, Office of the Assistant Secretary for Educational Research and Improvement (OERI). Maris's tenure on Council was brief, but his service was excellent and he will be missed.

However, Council has found a distinguished replacement in James Q. Graham, Jr., a historian from Bowling Green State University. Jim has functioned as an ICPSR Official Representative for many years and in 1991 received a special award for his "long and meritorious service" to ICPSR. We are pleased to welcome Jim to Council and look forward to working closely with him.

William H. Flanigan ICPSR Council Chair

## ARCHIVAL PROCESSING ACTIVITIES



n keeping with the Consortium's mission of service to the social sciences, the ICPSR Data Archive acquires, processes, and releases data covering a wide spectrum of academic disciplines, including sociology, history, political science, population studies, criminal justice, public health, aging, education, and economics. ICPSR's advisory committee structure provides guidance on data acquisitions to ensure that collections of seminal research value are brought into the Archive. Concerted efforts are also made to expand the breadth and variety of the holdings and to update serial data collections with the most recent waves.

All data acquisitions deposited with the ICPSR Data Archive undergo basic checks to ensure that researchers can use the data to perform their secondary analyses; staff also add descriptive information and bibliographic material to all documentation. Collections deemed by advisory committees to be of widespread interest may receive more intensive processing.

Fiscal year 1991–1992 was a successful and productive period for the ICPSR Data Archive (see page 11 for a chart comparing 1991–1992 with previous fiscal years). A total of 259 collections comprising 966 discrete files were acquired and released to the social science research community. The influx of 1990 Census data placed unusual stresses on the system during the year, with the Data Library handling over a thousand reels of magnetic tape — three times the normal amount. Also, more collections than ever before were deposited with ICPSR on diskettes, reflecting the movement toward distributed, micro-based computing taking place on many university campuses.

As in past years, data of interest to researchers in diverse areas of study were placed in the holdings, and this report features only a sampling of those data. For more detailed information about ICPSR data collections, please consult the *ICPSR Guide to Resources and Services*.

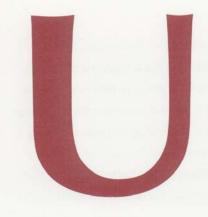
## 1990 Census Data and Other Census Bureau Data

During fiscal year 1991–1992, ICPSR developed and implemented a project to acquire all data for the 1990 Census and to distribute this body of data free of charge to ICPSR member institutions. This three-year project is sustained by financial support from ICPSR membership dues, a Joint Statistical Agreement with the U.S. Bureau of the Census, and grants from the National Science Foundation, the National Institute on Aging, and the National Institute on Child Health and Human Development.



Erik W. Austin Director, Archival Development

## ARCHIVAL PROCESSING ACTIVITIES



nder this project, acquisition of 1990 Census data — one of the richest resources ever compiled for the study of a society — continued at a brisk pace during 1991–1992. Both **Census of Population and Housing, 1990 [United States]: Summary Tape File 1A** and **Summary Tape File 1B** were released during the year, and numerous state files from the **Summary Tape File 2A** series were made available as well. Also, for the first time, ICPSR acquired and released adjusted Census data, obtained from the U.S. House of Representatives. This collection, **Census of Population and Housing, 1990 [United States]: Public Law (P.L.) 94-171 Data (One-Half Sample Adjusted Redistricting File), contains the same substantive and geographic variables as the original Public Law 94-171 files but includes population counts adjusted for underenumeration.** 

Additional files were acquired from the Census Bureau during the year to update serial collections in the holdings. Data from the 1987, 1988, and 1990 Panels of the **Survey of Income and Program Participation (SIPP)** were released, adding significantly to the breadth of this valuable resource that assesses the economic well-being of the American public. The ongoing series of **Annual/American Housing Surveys** was extended with the acquisition of **American Housing Survey, 1987: National File** and **American Housing Survey, 1989: National Core File**. Several **Current Population Surveys** were made available as well.

#### **Crossnational Data Collections**

Over the course of the year, ICPSR released many collections of interest to researchers investigating social phenomena from a crossnational perspective, reflecting the trend toward internationalization of research. A new survey in the Euro-Barometer series, **Euro-Barometer 32: The Single European Market, Drugs, Alcohol, and Cancer, November 1989**, was processed and released by the Archive. In addition, **European Communities Studies, 1970–1989: Cumulative File** was also made available. This file contains 28 attitudinal and 22 demographic variables selected from European Communities Studies, 1970–1973 and Euro-Barometers 3–31A, thus facilitating longitudinal research and analysis. International Social Science Program: Family and Changing Sex Roles, **1988**, a new collection in the ISSP series of crossnational surveys exploring salient social issues, was also added to the holdings and offers data for Austria, Germany, Hungary, Ireland, the Netherlands, Great Britain, and the United States.



Victoria W. Schneider Assistant Director, Archival Development



#### ata on American Youth

Expanding its longitudinal collections on American youth, the ICPSR Archive acquired a combined file merging the three waves of the **Youth-Parent Socialization Panel Study, 1965–1982,** a collection that explores the impact of life-stage events and historical trends on the behaviors and attitudes of respondents. Data for 1989 were added to the Youth Cohort files of the **National Longitudinal Surveys of Labor Market Experience, 1966-1989,** providing updated information on the work-related experience of this group of respondents. A new collection obtained from the National Commission on Children— **Survey of Parents and Children, 1990: [United States]** —offers detailed information on the well-being, attitudes, and life circumstances of children in American families.

#### **Media Polls**

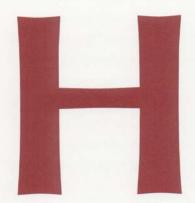
The Persian Gulf War was the subject of several media polls released during fiscal year 1991–1992, including polls conducted by CBS News/New York Times and ABC News/Washington Post. The nomination of Clarence Thomas to the U.S. Supreme Court was another central topic for public opinion polls administered during the year, and several surveys with this focus were archived. Additional media surveys elicited respondents' views on a wide range of other topics of social and political interest including the federal budget deficit and the relationship between the United States and Japan.

#### **Criminal Justice Data**

During fiscal year 1991–1992, the National Archive of Criminal Justice Data, a separate archive within ICPSR sponsored by the Bureau of Justice Statistics, added extensively to its holdings on crime and the criminal justice system. An important new collection released this year—Gender of Prisoners Admitted to State and Federal Institutions in the United States, 1926–1987—provides tabulations spanning six decades for annual adult admissions to federal and state correctional institutions by gender. Executions in the United States, 1608–1991: The Espy File , another important research resource, was updated with current data, as was National Crime Surveys: National Sample, 1986–1991 [Near-Term Data] . Several serial data collections relating to the criminal justice system were enriched with the acquisition of new waves of data. These included Expenditure and Employment Data for the Criminal Justice System [United States]: Extract File, 1988; National Survey of Jails: Jurisdiction-Level Data, 1990; Offender Based Transaction Statistics (OBTS), 1988; and Uniform Crime Reporting Program Data: [United States].

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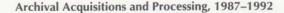
## ARCHIVAL PROCESSING ACTIVITIES

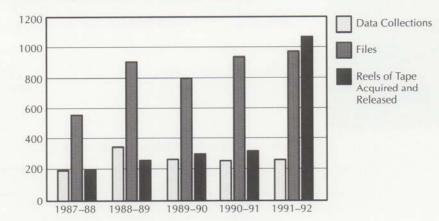


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## ealth and Aging Data

The NIA-sponsored National Archive of Computerized Data on Aging (NACDA), another archive housed at ICPSR, continued during fiscal year 1991–1992 to process and to release data focusing on health and aging. Several parts of the **National Medical Expenditure Survey (NMES)**, **1987** were made available over the course of the year. This rich collection enables research into the amount of health expenditures for individuals and families, the financing of these expenditures, and individuals' use of health services. Files in this series were acquired from each of the three major NMES components: the Household Component, the Institutional Component, and the Survey of American Indians and Alaska Natives. The **National Health Interview Survey**, **1989** was acquired as well, along with several new 1989 supplements examining specific topics, including AIDS Knowledge and Attitudes, Dental Health, Digestive Disorders, Health Insurance, Immunization, and Orofacial Pain. In addition, files on **Multiple Cause of Death** for 1986 and 1987 were added, along with the **National Mortality Followback Survey**, **1986**.





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## MEMBER SERVICES ACTIVITIES



istribution of data is another major function performed by ICPSR. Data dissemination activity throughout fiscal year 1991–1992 reflects the regular and continuing use of ICPSR data resources by researchers and scholars in the social science community, as the chart below demonstrates. During this period, 332 different institutions, organizations, or individuals requested 38,259 datasets, totaling 716 gigabytes, while the total for fiscal year 1990–1991 was 533 gigabytes. The increase in total data supplied by the Consortium between the two years was 34 percent. There has been a 139 percent increase in data distribution over the five-year period 1987–1988 and 1991–1992. ICPSR member institution requests for data represent more than 99 percent of the total data provided.

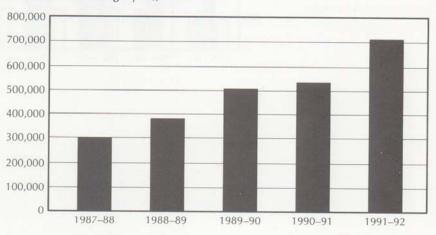
## Five-Year Summary of Data Distributed

Fiscal Year	Number of Datasets	Number of Megabytes	
1991–1992	38,259	716,698	
1990–1991	34,996	533,225	
1989–1990	32,762	506,116	
1988–1989	27,755	379,540	
1987–1988	22,749	299,311	
Percent Change			
1990–1991 to 1991–1992	9.3	34.4	
1987-1988 to 1991-1992	68.2	139.4	



Janet Vavra Technical Director

### Data Distributed (in Megabytes), 1987-1992



## MEMBER SERVICES ACTIVITIES



## Iternative Data Initiative

In response to evolving computational environments and the trend toward distributed computing at member colleges and universities, ICPSR began during the past several years to distribute a number of collections on three forms of alternative media: diskette, CD-ROM, and network file transfer (FTP). Plans are to pursue the alternative media initiative vigorously to meet the needs of the growing number of microcomputer-based researchers and to add tape cartridges to the new physical formats offered. With few exceptions, all ICPSR collections continue to be distributed on magnetic tape as well.

ICPSR selects alternative media formats that will be readily usable by most academic users. Data on diskette are written on high-density, MS-DOS format 3-1/2" diskettes. Most files on diskettes are compressed using self-extracting software, which allows users to decompress and transfer the files to their equipment easily and quickly. Data on CD-ROM are supplied in uncompressed, ASCII form written to ISO 9660 standards.



Reel-to-reel magnetic tapes are giving way to alternative forms of data-delivery media.



he ICPSR Summer Program in Quantitative Methods of Social Research continues to serve ICPSR member colleges and universities by offering a comprehensive, integrated program of studies in research design, statistics, data analysis, and social methodology. The 29th annual ICPSR Summer Training Program was held in Ann Arbor from July 1 through August 23, 1991.

### **Program Organization**

The ICPSR Summer Program's instructional environment stresses integration of methods of quantitative analysis within a broader context of substantive social research, and instruction is coordinated with and reinforced by active participatory data analytic experiences on both mainframe and microcomputers. The Program has become nationally and internationally recognized as a primary mechanism for basic and advanced training in the methodologies and technologies of research and instruction in the social sciences. The range of methodological instruction provided, the opportunity for intensive study, and the quality of instruction and supporting facilities all contribute to the Program's success.

The direction of the content of the Program is guided by an Advisory Committee, which is chaired by James Stimson (University of Iowa). Also, Christopher Achen (University of Michigan) serves the staff as an advisor to the Program.

#### Program Attendance, Staff, and Finances

As in the past, the eight-week Program for 1991 was divided into two four-week sessions. In addition, several short one-week intensive seminars, which overlapped the traditional eight-week Program, were offered. The 1991 Program had a total of 460 individuals in attendance for the 36 courses offered. However, one of these courses was a one-time (ad hoc) offering: a five-day lecture series on Research Issues in Intergenerational Relations. A total of 30 individuals attended only this course. The attendance for what might be called the "regular" Program totaled 430. This is a significant increase over the previous all-time high enrollment of 418 recorded in 1990. Average attendance in the Program for the five-year period 1986 to 1990 was 363. (See page 17 for a graph displaying Program attendance figures since 1986.)

Participants represented 25 different departments and/or disciplines from 174 colleges, universities, and organizations in the U.S., Canada, and approximately a dozen other nations.



Henry Heitowit Director, Educational Resources



The Program has become nationally and internationally recognized as a primary mechanism for basic and advanced training in the methodologies and technologies of research and instruction in the social sciences. The range of methodological instruction provided, the opportunity for intensive study, and the quality of instruction and supporting facilities all contribute to the Program's success. Ithough sociology (17 percent), psychology (10 percent), and political science (24 percent) continue to be represented by the largest number of participants, the increasing number of individuals from across the full spectrum of social and behavioral sciences illustrates the breadth of interest in and impact of the Program.

The 1991 Program instructional staff numbered 33 individuals; of these, 28 held faculty appointments at Consortium member institutions. The staff represented six disciplines from 27 universities.

The Summer Program is funded from three primary sources: fees paid by the participants, an allocation from the University of Michigan, and the ICPSR operating budget. Modest grants were also received from the Bureau of Justice Statistics and the Social Science Research Council to support specialized courses.

## **Program Course Offerings**

Over the last several years many changes have occurred in the ICPSR Summer Program. These changes have in some cases been evolutionary extensions of previous offerings; others have been creative innovations often at the cutting edge of empirical research. Change, however, has taken place without sacrificing attention to the basic statistical methods traditionally covered in the Program.

**New Topics and Content.** For the last few years the Program has offered instruction in *General Structural Equation, or "LISREL," Models,* which examines linear equation models with and without latent variables. Another recent change is the expansion of the *Categorical Data Analysis* workshop to include linear probability; linear discriminant, probit, and logit models; and contingency table analysis using linear probability, log-linear, and logistic models.

Two courses were recently added to the Program. A modularized lecture series was introduced in the area of *Dynamic and Longitudinal Analysis*. Topics covered included vector autoregression, event history analysis, panel analysis, and pooled-time series analysis. The other new course was a one-week (five-day) workshop on *Regression Diagnostics*. Topics included display of data such as stem-and-leaf and boxplots; leverage and influence data and outliers; and detecting and correcting for nonlinearity, non-normality, and collinearity.

Related to this last topic, a series of lectures on *Resampling Techniques* was also offered. Primary attention was devoted to Jackknife, Cross-validation, and especially the Bootstrap approaches.



hree recent course additions address mathematical models. A lecture series, *Modeling Social Phenomena*, presented linear difference equations, dynamic modeling, and graph algebra. Workshops on *Game Theory Modeling* and *Rational Choice Modeling* were also conducted. In addition, this year the Program offered a one-week workshop on *Network Analysis*. Topics covered included graph theoretical representation, the linkage between social network theory and choice/decision theories, and subgraphs, cliques, triad counts, and block models. Finally, a new course titled *Likelihood Models and Statistical Inference* was added to the Program in 1991. The workshop introduced participants to maximum likelihood estimation of tabular data, spatial models, event count models, and time series models.

**Intensive "Short" Courses.** Over the last several years the Consortium has added to the schedule short, intensive workshops on selected topics aimed at those who cannot attend the Program for four or eight weeks. In 1991, several such courses were presented. One-week (five-day) work-shops were offered on *Logit and Log-linear Analysis, General Structural Equation ("LISREL") Models* (two courses), *Regression Diagnostics, Network Analysis,* and *Management of Machine-Readable Social Science Information*.

**Substantively Oriented Courses.** Complementing the methods curriculum of the Program is a set of courses that are substantively oriented. The instructional focus is on applying quantitative methods of analysis to particular substantive areas rather than on learning new statistical and mathematical techniques. These courses include *Quantitative Analysis of Crime and Criminal Justice, Quantitative Historical Analysis,* and *Latino Research Issues.* 

Applied Statistics and Mathematics. The curriculum of the Program continues to include a wide variety of courses in the core areas of statistics and mathematics as applied to the social and behavioral sciences. The eight-week *Introduction to Statistics* sequence remains a popular component. Enrollment is composed of individuals beginning their methodological training, as well as scholars who are attempting to "retool" their research skills.

The several *Linear Models* courses continue to be the single most heavily enrolled set of workshops. It is evident that the previous training of most participants has prepared them to take best advantage of material focusing upon least squares, regression, and structural equation models. Hence, the emphasis in the Program as well is upon courses in *Causal Modeling, Time Series,* and *LISREL,* in addition to a workshop on *Advanced Analysis of Variance* designs and model estimation.

Participants in the 1991 Program represented 25 different departments and/or disciplines from 174 colleges, universities, and organizations in the U.S., Canada, and approximately a dozen other nations. Although sociology, psychology, and political science continue to be represented by the largest number of participants, the increasing number of individuals from across the full spectrum of social and behavioral sciences illustrates the breadth of interest in and impact of the Program.

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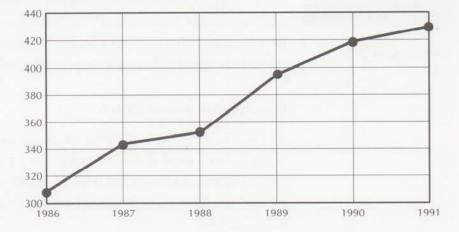


he Program over the last several years has added a set of workshops geared to areas other than linear models. These include *Categorical Analysis, Multivariate Statistical Analysis* (covering such topics as Principal Component, Discriminant, and Factor Analysis, and Canonical Correlation), *Scaling and Dimensional Analysis,* and *Measurement and Design of Social Research*. In addition, a set of courses reviews mathematical topics such as algebra, set theory, matrix algebra, probability, and calculus.

### Advanced Topics in Social Research Lecture Series

The 1991 Program marked the fifth year of a special lecture series on advanced topics on the frontier in quantitative methods of social research. Lectures drew upon recent work in fields such as applied statistics, econometrics, computer science, and mathematical modeling. Some of the presentations were creative and substantive applications of established methodologies, while others presented innovative extensions of research techniques and strategies. This is the kind of material that is often not yet in published form and not widely available to the general social science community. Lectures covered topics such as graphics, longitudinal analysis, applications to election forecasting, and minority/ethnic research issues.

## Summer Program Attendance, 1986-1991



The ICPSR Summer Program's instructional environment stresses integration of methods of quantitative analysis within a broader context of substantive social research, and instruction is coordinated with and reinforced by active participatory data analytic experiences on both mainframe and microcomputers.

## COMPUTER SUPPORT ACTIVITIES



he Computer Support Group (CSG) is responsible for assessing ICPSR computing needs and evaluating the computer hardware and software solutions available to meet those needs. CSG also provides initial training in the use of ICPSR-supported equipment and programs as well as ongoing user consultation services. Maintaining computing equipment and programs used internally by the member services, archival development, and administrative operations of the ICPSR is yet another aspect of the Computer Support Group's role.

Over the more than 30-year history of ICPSR, the Computer Support Group has undertaken several major in-house programming projects to provide ICPSR with more effective data processing tools. Several specialized archival processing and management systems that CSG developed are still in use at ICPSR and continue to be maintained by CSG. However, given the tremendous costs associated with the development of major software projects and the increasing availability of good, relatively inexpensive general purpose software from both commercial and academic sources, ICPSR's needs are increasingly met by purchasing, rather than by in-house programming.



Peter Joftis Director, Computer Support

In the computational equipment area, ICPSR continues to pursue a strategy of using increasingly powerful individual workstations electronically networked to larger processors. This mixture of computing devices provides cost-effective IBM PC-style 80386 and 80486 desktop workstations with connectivity to powerful, specialized servers. ICPSR currently runs servers that provide high-capacity magnetic disk storage, magnetic tape access (1/2-inch reel-to-reel and both 8mm and 1/4-inch cartridge), database management facilities, high capacity printers, image and OCR scanning, and wide area network gateways. All of these services are available on the ICPSR's internal local area network. The servers are a Prime 9955 minicomputer (soon to be retired), a Sun SPARCserver 4/690MP, and three desktop Sun SPARCstations.

### Consortium Data Network (CDNet)

The Consortium Data Network (CDNet), which went into production use in the spring of 1986, now accounts for almost all of the ICPSR data orders. This facility allows Official Representatives (ORs) from ICPSR member institutions access to ICPSR data resources via widely available public dial-up data networks (SprintNet and Autonet) and via the National Science Foundation-supported Internet backbone.

During the summer and fall of 1992, CSG has been in the process of moving all key software and processes off ICPSR's more than 10-year-old minicomputer to a new computing system.

## COMPUTER SUPPORT ACTIVITIES



The Consortium Data Network (CDNet), which went into production use in the spring of 1986, now accounts for almost all of the ICPSR data orders. This facility allows Official Representatives from ICPSR member institutions access to ICPSR data resources via widely available public dial-up data networks (SprintNet and Autonet) and via the National Science Foundation-supported Internet backbone. his required the conversion or replacement of nearly 100,000 lines of FORTRAN code so that these applications would work in the new Unix environment. Both the SEARCH and ANALYSIS (see below) functions will be going through major revisions in the winter of 1992–1993. ICPSR will be moving most CDNet tasks off the University of Michigan's centralized mainframe computing systems where SEARCH and ANALYSIS currently run.

CDNet SEARCH provides access to two useful on-line text databases: a searchable version of the "Archival Holdings" section of ICPSR's *Guide to Resources and Services, 1992–1993* and a database of variable-level information (including question text, code values, and marginal frequencies) for most of ICPSR's series collections. CDNet ORDER is a computer-aided, menu-driven, interactive data ordering facility that generates the appropriate prompts based on a database of information about both the complexities of the data being ordered and the requirements of the ordering institution. ICPSR Official Representatives may use CDNet ORDER and SEARCH facilities without charge.

Also available through CDNet is access to the SPSS® and SAS® statistical packages for analysis of all the ICPSR data holdings. An electronic messaging facility exists to improve electronic communication between Official Representatives and ICPSR staff. An optical disk storage system was installed a year ago and is gradually being loaded with data collections. Having the data on-line on the optical storage system will make it possible for researchers to order data for direct shipment to them via the NSF Internet backbone using the File Transfer Protocol (FTP).

#### **Current and Near-Term Projects**

During the beginning months of fiscal year 1992–1993, CSG will continue to be heavily involved in completing the transition from an older, centralized, minicomputer-based system to a more distributed, server-client-based system. Once applications have been moved, certain enhancements will be added. CDNet will be improved to handle the large number of data collections that are now available on alternative media or delivery methods. Currently that includes 3-1/2" high density (1.44 megabyte) MSDOS diskettes, CD-ROM, and FTP. IBM 3480 cartridge tapes will be added during this time period as well. In addition, a subset capability is planned. This will allow ORs to use SAS and SPSS job setups to select subsets of the data ICPSR has stored on its optical storage system. This will be particularly useful for those researchers wanting only part of a large collection such as the U.S. Census.

## COMPUTER SUPPORT ACTIVITIES



An optical disk storage system was installed a year ago and is gradually being loaded with data collections. Having the data on-line on the optical storage system will make it possible for researchers to order data for direct shipment to them via the NSF Internet backbone using the File Transfer Protocol (FTP). Iso starting in the fall of 1992, CSG will be involved with ICPSR's Member Services and Archive groups in the major task of significantly increasing the amount of data stored in our optical storage system. Near-term plans also include changing the way data are transferred from the ICPSR collection to make it easier for ORs to take advantage of this option. To facilitate internetworked searches of the ICPSR's holdings, CSG is investigating using the Internet Gopher or WAIS (Wide Area Information Server) systems. These allow ORs at Internet-connected sites to query the "Guide On-Line" over the network without actually connecting to ICPSR's computers.

As ICPSR acquires and produces more machine-readable documentation, CSG will be adding improved SEARCH capabilities that will include access to many of the codebooks describing ICPSR collections as well as the existing access to citations and annotated bibliographic entries. On-demand printing arrangements will also be improved.

#### **Future Plans**

Longer-term plans include efforts to add expert system tools to facilitate searching and subsetting data and documentation from increasingly complex data collections.

While electronic networks are a major part of ICPSR's planning, investigations continue to determine the best media and formats for the dissemination of data holdings. In particular, ICPSR has already added the ability to distribute some materials on diskettes and CD-ROMs, and more collections will be made available in these two formats. Cartridge tape, both IBM 3480 and possibly 8mm cartridges, and optical media are additions that are being considered.

In 1993, ICPSR will begin investigating the use of distributed file system software such AFS (the Andrew File System). AFS takes advantage of the high-speed, NSF Internet backbone network to take data distribution a step past file transfer. Member schools will be able to mount the ICPSR archives and access them as if the storage were local to their networks.

#### **ICPSR Council Members**, 1962–1992



Over the course of its history, ICPSR has benefitted from the leadership and guidance of outstanding scholars and researchers from all areas of the social sciences. In accordance with new Consortium Bylaws, Council consists of twelve persons elected by the membership; six new Council members are elected to Council every two years to serve four-year terms.

#### 1991-1993

William H. Flanigan, University of Minnesota, Chair Clifford C. Clogg, Pennsylvania State University Ronald G. Ehrenberg, Cornell University Charles K. Humphrey, University of Alberta Carol Weitzel Kohfeld, University of Missouri, St. Louis Beverly Nagel, Carleton College Samuel C. Patterson, Ohio State University Philip A. Schrodt, University of Kansas Donald J. Treiman, University of California, Los Angeles Maris A. Vinovskis, University of Michigan (completing the term of Allan G. Bogue) Franklin D. Wilson, University of Wisconsin, Madison Michael A. Baer, Northeastern University, Past Chair 1989-1991 Michael A. Baer, Northeastern University, Chair Allan G. Bogue, University of Wisconsin, Madison JoAnn Dionne, Yale University Ronald G. Ehrenberg, Cornell University William H. Flanigan, University of Minnesota Charles F. Hermann, Ohio State University

Beverly Nagel, Carleton College Rachel A. Rosenfeld, University of North Carolina, Chapel Hill James A. Stimson, University of Iowa Donald J. Treiman, University of California, Los Angeles Karl E. Taeuber, University of Wisconsin, Madison, Past Chair

#### 1987-1989

Karl E. Taeuber, University of Wisconsin, Madison, Chair Michael A. Baer, University of Kentucky JoAnn Dionne, Yale University Charles F. Hermann, Ohio State University Tobe Johnson, Morehouse College Eric H. Monkkonen, University of California, Los Angeles Rachel A. Rosenfeld, University of North Carolina, Chapel Hill James A. Stimson, University of Iowa Nancy B. Tuma, Stanford University Susan Welch, University of Nebraska, Lincoln

#### 1985-1987

Mildred A. Schwartz, University of Illinois, Chicago, Chair John deVries, Carleton University Gary Jacobson, University of California, San Diego Tobe Johnson, Morehouse College Eric H. Monkkonen, University of California, Los Angeles Karl E. Taeuber, University of Wisconsin, Madison Charles Lewis Taylor, Virginia Polytechnic Institute Nancy B. Tuma, Stanford University Herbert F. Weisberg, Ohio State University Susan Welch, University of Nebraska, Lincoln

#### 1983-1985

Samuel A. Kirkpatrick, Arizona State University, Chair Richard W. Boyd, Wesleyan University John deVries, Carleton University Gary Jacobson, University of California, San Diego (completing the term of Barbara Hinckley) Martin L. Levin, Emory University John Modell, Carnegie-Mellon University Elinor Ostrom, Indiana University Mildred A. Schwartz, University of Illinois, Chicago Charles Lewis Taylor, Virginia Polytechnic Institute Herbert Weisberg, Ohio State University

#### 1981-1983

Paul Allen Beck, Florida State University, Chair Richard W. Boyd, Wesleyan University Norval D. Glenn, University of Texas, Austin Samuel A. Kirkpatrick, Texas A&M University Lawrence LeDuc, University of Windsor Martin L. Levin, Emory University John Modell, Carnegie-Mellon University Elinor Ostrom, Indiana University Judith S. Rowe, Princeton University Dina A. Zinnes, University of Illinois, Urbana

#### 1979-1981

Aage R. Clausen, Ohio State University, Chair Paul Allen Beck, Florida State University Norval D. Glenn, University of Texas, Austin Robert T. Holt, University of Minnesota Ruth S. Jones, University of Missouri, St. Louis Lawrence LeDuc, University of Windsor Murray G. Murphey, University of Pennsylvania Judith S. Rowe, Princeton University John D. Sprague, Washington University Dina A. Zinnes, University of Illinois, Urbana

#### 1977-1979

Charles McCall, California State University, Bakersfield, Chair Hubert M. Blalock, University of Washington Aage R. Clausen, Ohio State University Richard Hamilton, McGill University Robert T. Holt, University of Minnesota Ruth S. Jones, University of Missouri, St. Louis Patrick J. McGowan, Arizona State University Murray G. Murphey, University of Pennsylvania Roberta S. Sigel, Rutgers University John D. Sprague, Washington University

#### 1975-1977

W. Phillips Shively, University of Minnesota, Chair Hubert M. Blalock, University of Washington Heinz Eulau, Stanford University Richard Hamilton, McGill University Everett C. Ladd, Jr., University of Connecticut Charles McCall, California State University, Bakersfield Patrick J. McGowan, University of Southern California Murray G. Murphey, University of Pennsylvania (completing the term of Sam Bass Warner) Norman Nie, University of Chicago

James W. Prothro, University of North Carolina Roberta S. Sigel, Rutgers University

#### 1974-1975

Betty Nesvold, California State College, San Diego, Chair Charles M. Bonjean, University of Texas, Austin Heinz Eulau, Stanford University Harold Guetzkow, Northwestern University Everett C. Ladd, Jr., University of Connecticut Norman Nie, University of Chicago James W. Prothro, University of North Carolina W. Phillips Shively, University of Minnesota Sam Bass Warner, Boston University

#### 1973-1974

Gerhard Loewenberg, University of Iowa, Chair Charles M. Bonjean, University of Texas, Austin Heinz Eulau, Stanford University Ada Finifter, Michigan State University Harold Guetzkow, Northwestern University Matthew Holden, University of Wisconsin Hans D. Klingemann, ZUMA, Mannheim, Germany Betty Nesvold, California State College, San Diego Sam Bass Warner, Boston University

#### 1972-1973

Charles O. Jones, University of Pittsburgh, Chair Allan G. Bogue, University of Wisconsin, Madison Charles M. Bonjean, University of Texas, Austin Fred Coombs, University of Illinois, Urbana Ada Finifter, Michigan State University Wayne L. Francis, University of Washington Harold Guetzkow, Northwestern University Gerhard Loewenberg, University of Iowa Betty Nesvold, California State College, San Diego

#### 1971-1972

Charles O. Jones, University of Pittsburgh, Chair Allan G. Bogue, University of Wisconsin, Madison Fred Coombs, University of Illinois, Urbana Ada Finifter, Michigan State University Wayne L. Francis, University of Washington John Grumm, Wesleyan University Gerhard Loewenberg, University of Iowa James Rosenau, Ohio State University Charles Tilly, University of Michigan

#### 1970-1971

Donald Matthews, Brookings Institution, Chair Allan G. Bogue, University of Wisconsin, Madison William H. Flanigan, University of Minnesota Wayne L. Francis, University of Washington John Grumm, Wesleyan University (completing the term of Fred Greenstein) Charles O. Jones, University of Pittsburgh Jean Laponce, University of British Columbia

James Rosenau, Ohio State University Charles Tilly, University of Michigan

#### 1969-1970

Heinz Eulau, Stanford University, Chair Charles Cnudde, University of Wisconsin, Madison Fred Greenstein, Wesleyan University William H. Flanigan, University of Minnesota Jean A. Laponce, University of British Columbia (completing the term of Joseph LaPalombara) David Leege, State University of New York at Buffalo Donald Matthews, University of North Carolina, Chapel Hill James Rosenau, Rutgers University Charles Tilly, University of Michigan

#### 1968-1969

Heinz Eulau, Stanford University, Chair Christian Bay, University of Alberta Charles Cnudde, University of Wisconsin, Madison William H. Flanigan, University of Minnesota Richard I. Hofferbert, Cornell University Joseph LaPalombara, Yale University David Leege, State University of North Carolina Stephen Whitaker, Temple University

#### 1967-1968

Sidney Ulmer, University of Kentucky, Chair Christian Bay, University of Alberta Charles Cnudde, University of California, Irvine Heinz Eulau, Stanford University Richard I. Hofferbert, Cornell University John H. Kessel, Allegheny College David Leege, University of Missouri John Meisel, Queen's University Stephen Whitaker, Temple University

#### 1966-1967

Dwaine Marvick, University of California, Los Angeles, Chair Kenneth Janda, Northwestern University Carl Beck, University of Pittsburgh John Meisel, Queen's University Sidney Ulmer, University of Kentucky

#### 1965-1966

Joseph Tanenhaus, University of Iowa, Chair Carl Beck, University of Pittsburgh William Buchanan, University of Tennessee and Washington and Lee University Kenneth Janda, Northwestern University Dwaine Marvick, University of California, Los Angeles

#### 1964-1965

John C. Wahlke, State University of New York at Buffalo, Chair William Buchanan, University of Tennessee

John H. Kessel, University of Washington (completing the term of Robert E. Agger) Robert H. Salisbury, Washington University

Joseph Tanenhaus, New York University

#### 1963-1964

Austin Ranney, University of Wisconsin, Chair Robert E. Agger, University of Oregon Robert E. Lane, Yale University Robert H. Salisbury, Washington University John C. Wahlke, State University of New York at Buffalo

#### 1962-1963

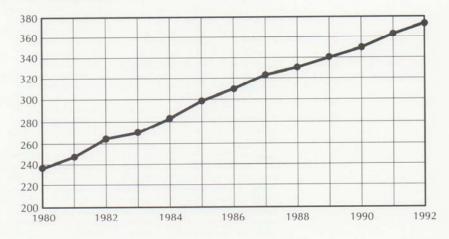
James W. Prothro, University of North Carolina, Chapel Hill, Chair David Easton, University of Chicago Robert E. Lane, Yale University Austin Ranney, University of Wisconsin William H. Riker, University of Rochester

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## ICPSR Membership: Summary of Institutional and Group Affiliations, 1991-1992

Category A Affiliates	102
Category B Affiliates	90
Category C Affiliates	7
Category S Affiliates	46
Total Institutional Affiliates	245
Total Federated Institutions	68
Total National Affiliations	59
Total Institutional and National Affiliates	372





## **ICPSR** Member Institutions

University of Akron University of Alabama, Tuscaloosa University of Alabama at Birmingham University of Alberta Alfred University American University University of Arizona Arizona State University Arkansas State University University of Arkansas at Fayetteville University of Arkansas at Little Rock The Associated Colleges of the Midwest/Great Lakes Colleges Federation: Albion College Carleton College Colorado College

Denison University

DePauw University Grinnell College Hope College Kenyon College Lawrence University Macalester College Ripon College Wabash College College of Wooster Auburn University Australian Consortium for Social and Political Research, Inc.: Australian National University Charles Stuart University Curtin University of Technology Deakin University

Edith Cowan University Flinders University Griffith University James Cook University of North Queensland LaTrobe University Macquarie University Monash University Queensland Institute of Technology Swinburn Institute of Technology University of Canberra University of Melbourne University of New England University of New South Wales University of Queensland University of Sydney

Graduate School and University Center German National Membership:

University of Tasmania University of Technology, Sydney University of Western Australia University of Wollongong University of Western Sydney Bard College Bates College Birmingham-Southern College Bloomsburg University Boise State Univerity Boston College Bowdoin College Bowling Green State University Brandeis University Brigham Young University University of British Columbia British National Membership: E.S.R.C. Archives, Essex **Brookings Institution** Brown University Universita della Calabria University of Calgary University of California-Berkeley University of California-Davis University of California-Irvine University of California-Los Angeles University of California-Riverside University of California-San Diego University of California-Santa Barbara University of California-Santa Cruz California State Universities Federation: Division of Information Systems California State University, Bakersfield California State University, Chico California State University, Dominguez Hills California State University, Fresno California State University, Fullerton California State University, Hayward California State University, Humboldt California State University, Long Beach California State University, Los Angeles California State University, Northridge California State University, Pomona California State University, Sacramento California State University, San Bernardino California State University, San Francisco California State University, San Jose California State University, San Luis Obispo California State University, Sonoma California State University, Stanislaus Carnegie-Mellon University Case Western Reserve University Catholic University of America University of Central Arkansas Central Michigan University University of Central Missouri University of Chicago University of Cincinnati City University of New York Federation: Baruch College Brooklyn College

Hunter College John Jay College Lehman College Queens College College of Staten Island York College Claremont Graduate School Clemson University Cleveland State University Colby College Colgate University University of Colorado at Boulder University of Colorado at Denver Columbia University University of Connecticut Cornell Federation: Cornell University Hamilton College Danish National Membership: **Odense Universitet** Dartmouth College Davidson College University of Delaware DePaul University Doshisha University (Japan) Drake University Drew University **Duke University** Dutch National Membership: Steinmetzarchief University of Amsterdam Erasmus University Free University Katholieke University University of Leiden University of Nijmegen University of Twente University of Utrecht East Carolina University Eastern Michigan University Emory University European University Institute (Italy) Florida Consortium for Political Research Federation: University of Florida Florida Atlantic University Florida International University Florida State University University of Miami University of Central Florida University of South Florida University of West Florida Fordham University Francis Marion College Franklin and Marshall College Frostburg State University Gallaudet University Georgetown University George Mason University George Washington University University of Georgia Georgia Institute of Technology Georgia State University

Zentralachiv fuer empirische Sozialforschung Institut fuer politische Wissenschaft der Christian-Albrechts Universitaet Institut fuer Sozialwissenschaften an der Universitaet Mannheim Sozialwissenschaftliches Forschungsinstitut der Konrad-Adenauer-Stiftung Gettysburg College University of Guelph University of Hartford Hartwick College Harvard University Hokkaido University (Japan) University of Hong Kong University of Houston Howard University Hungarian National Membership University of Illinois at Chicago University of Illinois at Urbana Illinois State University Illinois State Colleges and Universities Federation: Chicago State University Western Illinois University Indiana University Indira Gandhi Institute Institute of European and American Studies, Academia Sinica University of Iowa Iowa State University Israeli National Membership: Hebrew University Tel-Aviv University Bar-Ilan University Ben-Gurion University The Technion Haifa University Jackson State University James Madison University Johns Hopkins University University of Kansas Kansas State University Keio University (Japan) University of Kentucky Kent State University Kobe University (Japan) Kyoto University of Foreign Studies (Japan) Lehigh University Louisiana State University University of Louisville Loyola College Loyola University Loyola University of New Orleans McGill University McMaster University University of Maine University of Manitoba Marquette University University of Maryland, College Park

City College

University of Maryland, Baltimore County People's University of China Massachusetts Federation: University of Massachusetts at Amherst Smith College Massachusetts Institute of Technology Memphis State University Merrimack College Miami University University of Michigan Michigan State University Middlebury College University of Minnesota University of Minnesota at Morris Minnesota State University Federation: Bemidji State University Mankato State University Metropolitan State University Moorhead State University Saint Cloud State University Southwest State University Winona State University University of Mississippi Mississippi State University University of Missouri-Columbia University of Missouri-St. Louis Universite de Montreal Morehouse College National Chengchi University University of Nebraska University of Nevada, Las Vegas University of Nevada, Reno University of New Hampshire University of New Mexico New Mexico State University University of New Orleans New School for Social Research New York University University of North Carolina at Chapel Hill University of North Carolina at Charlotte University of North Carolina at Greensboro North Carolina State University University of North Texas Northeastern University Northern Arizona University Northern Illinois University Northwestern University Norwegian National Membership: Norwegian Social Science Data Services, Bergen University of Bergen University of Oslo University of Notre Dame Oberlin College Occidental College Ohio University Ohio State University Ohio Wesleyan University University of Oklahoma Oklahoma State University Old Dominion University University of Oregon Oregon State University Pace University Paine College

Philadelphia Federation: University of Pennsylvania Bryn Mawr College LaSalle University Villanova University University of Pittsburgh Polish National Membership Portland State University Princeton University University of Puget Sound Purdue University Rand Corporation Reed College University of Rhode Island **Rhodes** College **Rice University** University of Richmond University of Rochester **Rutgers University** Saint Anselm College Saint Mary's University Salisbury State College Sam Houston State University San Diego State University Sangamon State University Simon Fraser University University of South Alabama University of South Carolina Southeastern Louisiana University University of Southern California University of Southern Mississippi Southern Illinois University at Carbondale Southern Illinois University at Edwardsville Spelman College Stanford University State University of New York at Albany State University of New York at Binghamton State University of New York at Buffalo State University of New York at Stony Brook State University of New York, College at Buffalo State University of New York, College at New Paltz Swarthmore College Swedish National Membership: Social Science Data Service Linkoping University University of Lund Univeristy of Stockholm University of Umea University of Uppsala Swiss National Membership: Graduate Institute for International Studies University of Geneva Swiss National Library University of Zurich Syracuse University Taylor University Temple University University of Tennessee at Knoxville

University of Texas at Arlington University of Texas at Austin University of Texas at Dallas University of Texas, Pan American University of Texas, San Antonio Texas A & M University Texas Technological University University of Toledo University of Toronto Tufts University Tulane University Union College United States Commission on **Civil Rights** Ursinus College University of Utah Vanderbilt University Vassar College University of Vermont Virginia Commonwealth University Virginia Federation: University of Virginia College of William and Mary Virginia Polytechnic Institute and State University Wake Forest University Washington State, Office of Financial Management University of Washington Washington and Lee University Washington State University Washington University (St. Louis) Wayne State University Wellesley College Wesleyan University West Virginia University Western Kentucky University Western Michigan University University of Western Ontario Western Washington University Wheaton College Wichita State University Williams College University of Windsor University of Wisconsin at Eau Claire University of Wisconsin at Madison University of Wisconsin at Milwaukee Wittenberg University University of Wyoming Yale Federation: Yale University **Trinity College** 

Pennsylvania State University

#### ICPSR Staff, 1991–1992

#### Administration

Richard C. Rockwell, Executive Director Carolyn L. Geda, Assistant Director Donna Gotts, Administrative Secretary

#### Archive

Erik W. Austin, Director, Archival Development Janet K. Vavra, Technical Director Victoria W. Schneider, Archival Assistant Director

Zack Allen, Research Associate Cathy Antonakas, Data Archive Specialist Nora Arato, Research Assistant Alon Axelrod, Research Associate Richard Bacolor, Assistant in Research James Buckmaster, Research Assistant Dieter Burrell, Assistant in Research Shoshana Coleman, Coder Analyst Kshiti Dave', Data Archive Specialist Ray Farha, Research Assistant Joyce French, Data Archive Specialist Nancy Fultz, Research Associate Amy Garber, Assistant Editor Donna Goodman, Research Assistant Peter Granda, Research Associate Sheila Grindatti, Data Archive Specialist William Hanselman, Research Assistant Aysha Haq, Coder Analyst Randy Herbison, Research Associate Nancy Horn, Research Associate Randy Jones, Coder Analyst Cathie Kinzel, Secretary Sally Kiser, Coder Analyst David Kushner, Data Processing Assistant Diane LaBarbera, Data Archive Specialist Jinyun Liu, Data Archive Specialist Christian Lysholm, Data Archive Specialist Nelson Martinez, Data Archive Specialist Kaye Marz, Data Archive Specialist

Patricia Maurer, Secretary Mark Morgan, Research Assistant Mary Morris, Research Associate Spencer PriceNash, Data Archive Specialist Sudakshina Raar, Research Assistant Lisa Renaud, Coder Analyst Richik Sarkar, Assistant in Research Martha Sayre, Data Archive Specialist Rachel Shaw, Technical Writer Shalane Sheley, Research Associate Piper Simmons, Office Assistant Dolly Thaker, Assistant in Research Mary Vardigan, Editor Tama Weidner, Secretary Wendell Willacy, Research Assistant Philip Wright, Research Assistant Tom Zelenock, Assistant in Research Barbara L. Zimmerman, Research Associate Julie Ward, Secretary

#### Summer Program

Henry Heitowit, Director, Educational Resources Gwen Fellenberger, Administrative Assistant Scott Bennett, Co-Head, Computer Counselors Ricardo Rodriguez, Co-Head, Computer Counselors Dieter Burrell, Co-Head, Library Staff John Guidry, Co-Head, Library Staff

#### Computer Support Group

Peter Joftis, Director D. Scott Bennett, Computer Systems Specialist Jon Brode, Systems Research Programmer Laurie Howland, Computer Systems Specialist Victoria Neff, Programmer Analyst Beth Nielson, Administrative Assistant Eddie Tillis, Programmer



wo displays are provided to show ICPSR sources and uses of funds for fiscal year 1991–1992. These displays represent a change from previous years' fiscal reports.

*Display 1* breaks down the sources of funds for expenditures by major activities within ICPSR. Row 1 represents expenditures from member fees. Row 2 shows expenditures for specific service fees in Data Archiving (Library of Congress) and Summer Program (special fees for courses). Row 3 gives the indirect costs accrued on Member Fees and Service Fees. Row 4 represents outside grants and contracts direct costs, and Row 5 gives the indirect costs accrued for these grants and contracts. Row 6 and 7 show the total Direct Costs and Indirect Costs, respectively. Row 8 combines Rows 6 and 7 and gives the total costs. Row 9 shows the University of Michigan's General Fund contribution to ICPSR, which is to the Summer Program and the Executive Director's salary under Administration and Governance. Row 10 represents the amount transferred from the University of Michigan's Teaching Transfer Fund for the time the Executive Director teaches. Row 11 sums rows 8, 9, and 10. Pie charts below Display 1 summarize expenditures from member fees and total expenditures by major activity.

In *Display 2*, Operating Budget Income records the amount invoiced for member fees followed by the Miscellaneous (income) from Servicing and Summer Program Fees. Following the totals for these two figures is the amount of money outstanding from unpaid member fees and services invoices as of June 30, 1992. The amount shown in the Estimated Uncollected Invoices represents an estimation of the fees that will not be collected. The adjusted total is the estimated uncollected invoices subtracted from the total amount of member fees and miscellaneous Servicing and Summer Program fees. The amount of interest accrued on the equity is then added to derive the Total Operating Budget Income. From this figure the Total Operating Budget Expenditures have been subtracted, leaving a deficit of \$155,072. A sum of \$35,000 had been encumbered in 1990–1991 for the Official Representatives' Meeting which occurred during fiscal year 1991–1992 and is carried forward leaving a deficit of \$120,072. This amount was then subtracted from the carry forward (equity) amount of \$391,948, leaving a new equity amount of \$271,876.

All Income Sources presents all sources of income. Member fees and fees for other services make up approximately 47 percent of the income, outside grants and contracts make up approximately 40 percent, the University of Michigan contributes approximately 9 percent, and the Center for Political Studies (CPS) contributes 4 percent (see pie chart beside Display 2). These figures are calculated on the income base of \$3,956,722. Note that all indirect cost monies reside with CPS to pay for the Institute for Social Research and CPS administrative and other expenses. CPS traditionally rebates back to ICPSR a portion of these indirect costs, and this amount represents the Center for Political Studies contribution.

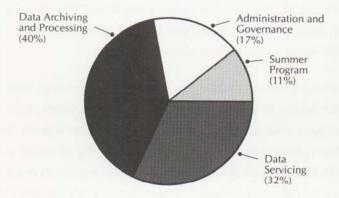


Carolyn Geda ICPSR Assistant Director

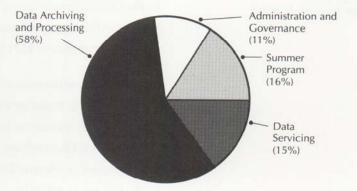
	Sources of Funds	Data Archiving	Data Servicing	Data Processing	Publica- tions	Summer Program	Admin. & Governance	Total YTD 6/30/92	
1.	Annual Member Fees	\$361,548	\$527,931	\$227,966	\$76,943	\$183,698	\$278,271	\$1,656,357	
2.	Miscellaneous Service Fees	\$19,274	\$0	\$0	\$0	\$88,910	\$0	\$108,184	
3.	Indirect Cost on Fees	\$55,904	\$79,190	\$34,195	\$11,541	\$27,555	\$38,463	\$246,848	
4.	Sponsored Research Direct Costs	\$826,755	\$0	\$254,364	\$0	\$65,137	\$0	\$1,146,256	
5.	Indirect Costs, Sponsored Research	\$431,038	\$0	\$350	\$0	\$840	\$0	\$432,228	
6.	Total Direct Costs	\$1,207,577	\$527,931	\$482,330	\$76,943	\$337,745	\$278,271	\$2,910,797	
7.	Total Indirect Costs	\$486,942	\$79,190	\$34,545	\$11,541	\$28,395	\$38,463	\$679,076	
8.	Total Direct and Indirect Costs	\$1,694,519	\$607,121	\$516,875	\$88,484	\$366,140	\$316,734	\$3,589,873	
9.	University General Funds	\$0	\$0	\$0	\$0	\$247,508	\$73,108	\$320,616	
10.	University Teaching Transfer	\$0	\$0	\$0	\$0	\$4,680	\$40,172	\$44,852	
11.	Total Expenditures	<u>\$1,694,519</u>	\$607,121	\$516,875	<u>\$88,484</u>	\$ <u>618,328</u>	<u>\$430,014</u>	<u>\$3,955,341</u>	

## Display 1: Sources and Uses of Funds by Activity, Fiscal Year 1991-1992

## Expenditures from Member Fees, FY 1991–1992



## Total Expenditures, FY 1991-1992

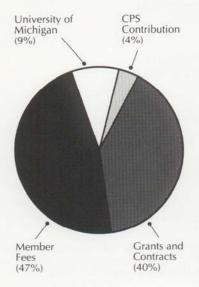


## Display 2: Income Sources, Fiscal Year 1991–1992

## Operating Budget Income

Member Fees	\$1,690,709
Miscellaneous Servicing and Summer Program Fees	\$194,205
Total	\$1,884,914
10(2)	
Accounts Receivable (invoices)	(\$135,550)
Estimated Uncollected Invoices	(\$55,000)
Adjusted Total	\$1,829,914
Interest from Equity	\$26,403
Total Operating Budget Income	\$1,856,317
Total Operating Budget Expenditures	\$2,011,389
1991–1992 Balance	<u>(\$155,072)</u>
1000 1001 OP Mosting Encumbrance	\$35,000
1990–1991 OR Meeting Encumbrance	(\$120,072)
Adjusted 1991–1992 Balance	19120,0121
Carry Forward	
Preceding Years	\$391,948
1991–1992 Balance	(\$120,072)
Final Balance	\$271,876
All Income Sources	
the first the second	¢1 056 217
Member fees, miscellaneous fees, interest	\$1,856,317 \$658,225
Bureau of Justice Statistics	\$365,468
University of Michigan	\$515,550
National Institute on Aging	\$246,080
National Science Foundation Office of Juvenile Justice Delinquency Prevention	\$53,820
Office of Juvenile Justice Delinquency Prevention	\$40,127
Robert Wood Johnson Foundation	\$55,732
University of Texas (Ford Foundation Subcontract)	\$8,950
Miscellaneous Outside Grants Center for Political Studies Contribution (see below)	\$156,453
	\$3,956,722
Total	<u>\$3,550,722</u>
Amount from Equity	\$155,072
New Total	\$4,111,794
Center for Political Studies Contribution	
	\$104 CH
Computer Support Group	\$104,641
Staff Development	\$13,289
Historically Black Colleges Initiative	\$10,001
Comparative Social Sciences	\$12,610
Director's Initiatives	\$15,912
Total	<u>\$156,453</u>

All Income Sources, FY 1991–1992



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## **External Funding**

Title:	Juvenile Justice and Delinquency Prevention Data Archive
Source:	Office of Juvenile Justice and Delinquency Prevention, U.S. Department of Justice
Duration:	June 1, 1992 to August 31, 1993
Amount:	\$55,000
Title: Source: Duration: Amount:	Training in Empirical Research Techniques for Latino Scholars in the Behavioral and Social Sciences Social Science Research Council and the Ford Foundation June 1, 1991 to September 30, 1991 \$36,266
Title:	Improvement of Access to ICPSR Resources by Disadvantaged Institutions
Source:	Andrew W. Mellon Foundation
Duration:	June 1, 1991 to May 31, 1994
Amount:	\$225,000
Title:	Summer Program Course on Quantitative Analysis on Latin America
Source:	University of Michigan
Duration:	June 1, 1992 to September 30, 1992
Amount:	\$9,000
Title	Training Workshop to Promote Research Use of Empirical Health-Related Data
Source:	Robert Wood Johnson Foundation
Duration:	December 1, 1991 to November 30, 1992
Amount:	\$49,944
Title:	Continuation of the National Archive of Criminal Justice Data
Source:	Bureau of Justice Statistics, U.S. Department of Justice
Duration:	January 1, 1992 to December 31, 1992
Amount:	\$772,382
Title:	Factors in Aging: Continuing Development of Research Resources
Source:	National Institute on Aging
Duration:	December 1, 1990 to January 31, 1994
Amount:	\$1,064,570 (direct costs) plus (approximately) \$532,285 (indirect costs)
Title:	Continuation of the National Archive on Criminal Justice Data
Source:	Bureau of Justice Statistics, U.S. Department of Justice
Duration:	January 1, 1991 to December 31, 1991
Amount:	\$829,942
Title:	Family Life and Conditions in the United States, 1888 to 1936
Source:	National Endowment for the Humanities and the Sloan Foundation
Duration:	September 1, 1987 to July 31, 1991
Amount:	\$155,000
Title:	Upgrading the Computational Instrumentation of the ICPSR
Source:	National Science Foundation
Duration:	December 1, 1988 to November 30, 1991
Amount:	\$650,000
Title:	Archiving Health and Health Care Data for the United States
Source:	Robert Wood Johnson Foundation
Duration:	January 1, 1989 to January 31, 1995
Amount:	\$219,358

**Note:** Through a Joint Statistical Agreement between ICPSR and the U.S. Bureau of the Census, the Consortium will receive from the Bureau data and services for the 1990 Census. The agreement covers the provision of data and services only, and will not include any actual monetary transaction. The dollar value of these data and services is approximately \$250,000.

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